

CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		534,017,268,193	368,797,387,225
I. Cash and cash equivalents	110	V.1	119,359,485,214	30,070,979,170
1. Cash	111		17,940,751,751	28,870,979,170
2. Cash equivalents	112		101,418,733,463	1,200,000,000
II. Short-term financial investments	120		85,957,253,000	29,807,841,000
1. Short-term investments	121	V.2	154,090,376,558	52,055,385,559
2. Provision for devaluation of short-term security investments	129	V.3	(68,133,123,558)	(22,247,544,559)
III. Receivables	130		252,216,431,398	174,463,134,118
1. Trade accounts receivables	131	V.4	116,652,931,554	40,067,430,135
2. Advances to suppliers	132	V.5	116,080,542,217	117,701,046,487
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.6	20,451,950,295	17,396,976,334
6. Provision for short-term bad receivables	139	V.7	(968,992,668)	(702,318,838)
IV. Inventories	140		57,073,523,311	118,578,848,641
1. Inventories	141	V.8	57,073,523,311	118,578,848,641
2. Provision for devaluation of inventories	149	V.9		
V. Other short-term assets	150		19,410,575,270	15,876,584,296
1. Short-term prepaid expenses	151	V.10	18,024,999,017	14,174,701,706
2. VAT deductible	152		311,529,236	465,996,081
3. Tax and accounts receivable from State budget	154	V.11		2,632,013
4. Other short-term assets	158	V.12	1,074,047,017	1,233,254,496
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		475,137,789,573	498,508,228,021
I. Long-term receivables	210		7,610,754,086	4,542,759,665
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218		7,610,754,086	4,542,759,665
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		251,758,517,065	262,186,999,378
1. Tangible fixed assets	221	V.13	206,311,152,624	218,945,441,853
- Historical cost	222		1,071,833,912,500	1,062,254,119,126
- Accumulated depreciation	223		(865,522,759,876)	(843,308,677,273)
2. Finance leases fixed assets	224			
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.14	40,267,638,728	41,797,749,482
- Historical cost	228		46,278,783,869	46,278,783,869
- Accumulated depreciation	229		(6,011,145,141)	(4,481,034,387)
4. Construction in progress expenses	230	V.15	5,179,725,713	1,443,808,043
III. Property investment	240			
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		211,409,117,057	227,291,593,134
1. Investment in subsidiaries	251	V.16		
2. Investment in joint-venture	252	V.17	49,901,502,673	42,919,309,657
3. Other long-term investments	258	V.18	175,040,669,437	243,472,408,530
4. Provision for devaluation of long-term finance investment	259		(13,533,055,053)	(59,100,125,053)

CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
V. Other long-term assets	260		4,359,401,365	4,486,875,844
1. Long-term prepaid expenses	261	V.19	4,359,401,365	4,486,875,844
2. Deferred income tax assets	262	V.20		
3. Others				
TOTAL ASSETS (270=100+200)	270		1,009,155,057,766	867,305,615,246

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)			331,087,803,087	276,053,641,954
I. Short-term liabilities	310		255,470,524,184	200,001,339,794
1. Short-term borrowing and debts	311	V.21	134,023,318,688	103,667,129,586
2. Trade accounts payable	312	V.22	9,789,338,710	58,794,179,919
3. Advances from customers	313	V.23	1,745,412,344	939,365,001
4. Taxes and liabilities to State budget	314	V.24	34,564,942,667	925,536,997
5. Payable to employees	315		10,218,669,389	4,134,229,647
6. Payable expenses	316	V.25	20,133,508,108	2,737,073,119
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.26	44,995,334,278	28,803,825,525
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		75,617,278,903	76,052,302,160
1. Long-term accounts payables-Trade	331		556,000,000	556,000,000
2. Long-term accounts payables-Affiliate	332			
3. Other long-term payables	333	V.27	1,539,314,133	1,468,464,133
4. Long-term borrowing and debts	334	V.28	72,713,636,602	72,920,251,079
5. Deferred income tax	335		9,733,411	357,684,538
6. Provision for unemployment allowance	336	V.29	798,594,757	749,902,410
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		653,298,306,541	570,558,624,041
I. Capital sources and funds	410		622,868,697,754	544,995,909,515
1. Paid-in capital	411	V.30	300,000,000,000	300,000,000,000
2. Capital surplus	412	V.30	114,994,917,000	114,994,917,000
3. Other capital of owner	414	V.30	(9,703,995,196)	(9,703,995,196)
4. Treasury stock	415			
5. Assets revaluation difference	416			
6. Foreign exchange difference	417	V.30	112,268,248,288	106,631,439,364
7. Investment and development fund	418	V.30	19,675,274,524	16,866,355,009
8. Financial reserve fund	419		396,865,085	340,226,757
9. Other fund belong to owner's equity	420	V.30	85,237,388,053	15,866,966,581
10. Retained profit				
11. Capital for construction work				
II. Budget sources	430		30,429,608,787	25,562,714,526
1. Bonus and welfare fund	431	V.31	29,116,893,305	24,118,435,891
2. Budgets	432	V.32	526,363,314	513,181,114
3. Budget for fixed asset	433	V.33	786,352,168	931,097,521
C. MINORITIES INTEREST	439		24,768,948,138	20,693,349,251

CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
TOTAL RESOURCES (430= 300+400)	430		1,009,155,057,766	867,305,615,246

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets		24	-	-
2. Materials and goods kept or processed for others			-	6,276,571,429
3. Goods deposited by others			-	-
4. Bad debts already treated			339,502,997	327,449,195
5. Foreign currencies			-	-
- USD			46,802.58	38,334.40
- EUR			21.54	21.54
6. Estimates for non-business and project expenditure			-	-

CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current year	Previou year	Current year	Previou year
1	2	3	4	5	6	7
1- Sales	01	VI.1	186,662,669,633	357,304,460,518	814,723,911,319	925,427,100,997
2- Deductions	02	VI.1	8,571,429	2,727,273	8,571,429	2,727,273
3- Net sales and services	10	VI.1	186,654,098,204	357,301,733,245	814,715,339,890	925,424,373,724
4- Cost of goods sold	11	VI.2	135,783,720,637	285,749,337,452	628,705,300,101	739,087,017,154
5- Gross profit	20		50,870,377,567	71,552,395,793	186,010,039,789	186,337,356,570
6- Financial income	21	VI.3	10,511,855,747	4,347,677,845	26,364,616,395	18,108,175,798
7- Financial expenses	22	VI.4	4,927,654,671	31,054,427,276	18,553,282,156	54,290,207,598
<i>- In which: Interest expense</i>	23		4,385,912,569	4,432,540,876	13,928,129,655	13,447,790,929
8- Selling expenses	24	VI.5	4,416,486,354	5,024,310,727	17,290,824,676	14,602,055,289
9- General & administrative expenses	25	VI.6	11,602,141,389	7,010,626,300	34,042,927,811	21,431,913,979
10- Net operating profit	30		40,435,950,900	32,810,709,335	142,487,621,541	114,121,355,502
11- Other income	31	VI.7	1,184,058,524	2,581,840,656	2,714,450,901	4,393,182,929
12- Other expenses	32	VI.8	578,284,915	458,185,363	1,649,520,287	1,252,792,134
13- Other profit	40		605,773,609	2,123,655,293	1,064,930,614	3,140,390,795
14- Gain/loss in associate or joint-venture companies	41		190,455,692	(2,341,124,476)	823,120,349	(2,187,239,285)
15- Profit before tax	50		41,232,180,201	32,593,240,152	144,375,672,504	115,074,507,012
16- Corporate income tax expenses	51		10,030,388,057	8,246,117,890	34,083,814,876	26,865,602,407
17- Deferred corporate income tax expenses	52	VI.9	3,580,956	2,949,463,995	(347,951,127)	3,647,592,748
18- Profit after tax	60		31,198,211,188	21,397,658,267	110,639,808,755	85,561,311,857
19- <i>Minority interest</i>	70		867,732,211	765,709,221	4,160,776,832	2,328,808,877
20- <i>Profit after tax of parent company's shareholder</i>	80		30,330,478,977	20,631,949,046	106,479,031,923	83,232,502,980
21- EPS (VND/share)						

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previou year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	01		144,375,672,504	115,074,507,012
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02		31,064,141,114	35,282,205,958
Provisions	03		16,545,179	38,345,510,599
Unrealized foreign exchange difference loss/gain	04	VI.4	(61,355,061)	
Loss/gain from investment	05		(22,602,865,502)	(16,748,135,521)
Interest expenses	06	VI.4	13,928,129,655	13,447,790,929
3. Operating profit before the changes of current capital	08		166,720,267,889	185,401,878,977
Changes in accounts receivable	09		(75,978,684,255)	(111,359,954,808)
Changes in inventories	10		60,665,060,171	31,792,038,558
Changes in trade payables (exclude interest payable, income tax payable)	11		(25,168,167,973)	(51,703,050,239)
Changes in prepaid expenses	12		(3,722,822,832)	2,071,050,772
Paid interest	13		(11,957,197,597)	(12,822,477,206)
Paid corporate income tax	14		(382,529,479)	(26,108,046,233)
Other receivables	15		621,172,726	1,422,096,549
Other payables	16		(835,158,383)	(4,808,846,564)
Net cash provided by (used in) operating activities	20		109,961,940,267	13,884,689,806
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(30,021,219,735)	(29,337,885,262)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		(398,560,803)	6,159,815,484
3. Cash paid for lending or purchase debt tools of other companies	23		(40,000,000,000)	(22,000,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24		17,653,789,093	97,600,000,000
5. Cash paid for joining capital in other companies	25		(6,678,840,000)	(51,867,550,000)
6. Withdrawal of capital in other companies	26			(1,775,000,000)
7. Cash received from interest, dividend and distributed profit	27	VI.3	15,054,247,975	18,070,461,707
Net cash used in investing activities	30		(44,390,583,470)	16,849,841,929
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31	V.31		(9,703,995,196)
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		314,961,138,959	110,337,636,469
4. Cash paid to principal debt	34		(284,770,578,900)	(128,508,219,743)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		6,473,426,735	(59,563,180,000)
Net cash (used in) provided by financing activities	40		23,717,133,324	(87,437,758,470)
Net cash during the period (50 = 20+30+40)	50		89,288,490,121	(56,703,226,735)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	V.1	30,070,979,170	132,888,754,141
Influence of foreign exchange fluctuation	61		15,923	
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70		119,359,485,214	76,185,527,406